**INTEREST RATES MARKET NOTICE**

**Date: 30 June 2014**

**Subject:** New Financial Instrument Listing

***(CONSOLIDATED INFRASTRUCTURE GROUP LIMITED –“CIG03”)***

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The JSE Limited has granted a listing to **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED** on Interest Rate Market with effect from 30 June 2014 under its **Domestic Medium Term Note Programme** dated **3 May 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 400,000,000.00

**Bond Code** CIG03

**Nominal Issued** R 115,000,000.00

**Issue Price** 100%

**Coupon** 8.575% (3 Month JIBAR as at 30 June 2014 of 5.825% plus 275 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 June 2017

**Books Close** 25 September, 26 December, 26 March, 25 June

**Interest Payment Date(s)** 30 September, 31 December, 31 March, 30 June

**Last Day to Register** By 17:00 on 24 September, 25 December, 25 March, 24 June

**Issue Date** 30 June 2014

**Date Convention** Following

**Interest Commencement Date** 30 June 2014

**First Interest Payment Date** 30 September 2014

**ISIN No.** ZAG000117318

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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